

REAL ESTATE
INNOVATIVE RETAIL
ENTERTAINMENT
CONCEPT EVOLUTION

COMPANY PROFILE

UPDATED MAY 2010





Draco S.p.A. is a holding group that operates in the real estate and advanced services. The company handles projects and activities in Real Estate, Innovative Retail, Entertainment and Concept Evolution. The group is made up of a team of qualified entrepreneurs who have a wealth of unique know-how on a national level and who boast valid experience in real estate for commerce, tourism, entertainment and services.



Lines of Business

The group's core business and strategic activity concerns four main branches:



Main Projects

At present the undertakings that Draco is participating in are developed over an area of **8,000,000 m²** all over Italy. **3,000,000 m²** of this area concerns projects that are already under way, while constructions accounts for approximately **2,000,000 m²** of gross floor area with **500,000 m²** of gross floor area already completed.

Real Estate

"Torri" tertiary residential complex in the town of Biella.

Residential complex in the town of Ospitaletto, Brescia.

"Holiday Park" tourist and residential complex in the town of Ponte di Legno, Brescia.

Innovative Retail

Fashion District Mantova Outlet in the town of Bagnolo San Vito, Mantova.

Fashion District Valmontone Outlet in the town of Valmontone, Roma.

Fashion District Molfetta Outlet in the town of Molfetta, Bari.

Entertainment

"Miragica - Terra di Giganti" Theme park in Molfetta, Bari.

"Rainbow MagicLand" Theme park in Rome

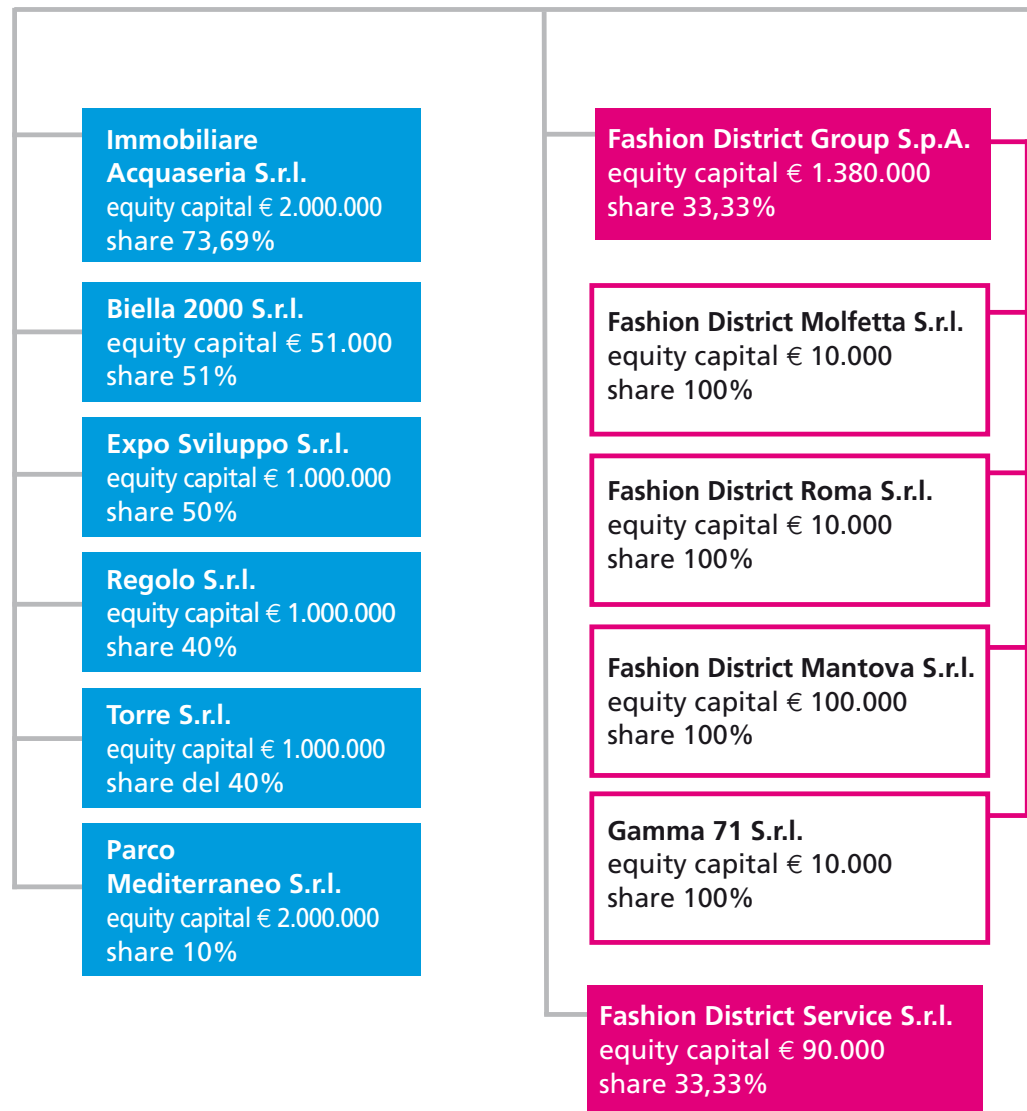
Concept Evolution

Polo Turistico Integrato di Roma-Valmontone in Valmontone – Rome.

Polo Turistico Integrato in Molfetta – Bari.

Motorcity- Motor Racing track in the Veneto region.

The Group



REAL ESTATE

INNOVATIVE RETAIL

"The societies in liquidation are excluded"

DRACO S.P.A.

equity capital € 32.800.000

Alfa Park S.r.l.
equity capital € 51.944.444
share 47,82%

RM Travepark S.r.l.
equity capital € 50.000
Share 47,82%

Alfa 6 S.r.l.
equity capital € 2.072.000
share 100%

Alfa 3 S.r.l.
equity capital € 100.000
share 100%

Alfa 4 S.r.l.
equity capital € 100.000
share 100%

Cinestar Italia S.p.A.
equity capital € 5.200.000
share 45%

Cinestar Como S.r.l.
equity capital € 100.000
share 100%

Motor City Holding S.r.l.
equity capital € 5.000.000
share 33,34%

Motor City Park S.r.l.
equity capital € 1.638.853
share 100%

**Autodromo
del Veneto S.p.a.**
equity capital € 785.648
convertible loan stock € 857.296
share 48,01%

Dracoprogetti S.r.l.
equity capital € 100.000
share 85%

Auriga S.r.l.
equity capital € 90.000
share 99%

3 Caravelle S.r.l.
equity capital € 32.343
share 10%

ENTERTAINMENT

CONCEPT EVOLUTION

OTHER ASSOCIATIONS

Company Details

Headquarter	Via Aldo Moro 5, 25124 Brescia
Declared share capital	euro 32,800.000
Net Shareholder's Equity - to 31/12/2009	euro 58.633.670
Book value Shareholders' equity - to 31/12/2009	euro 80.437.506
VAT number and fiscal code	02046750176
Date of foundation	08.07.1985
Register of companies	Brescia n°. 02046750176
E.A.I Brescia	n° 288573
U.I.C.	n° 38989

Board of directors

Chairman	Mario DORA*
Vice chairman	Luciano MARINELLI*
Managing director	Giuseppe TAINI*
Director	Tiberio Francesco ASSISI
Director	Fabrizio BUSSI*
Director	Emanuele DORA
Director	Angelo FACCHINETTI*
Director	Marcello MASSINELLI
Director	Gabriele SANCRISTOFARO

*member of the executive committee

Board of auditors

Chairman	Luigi BRESCIANI
Statutory	Auditor Leandro DI PRATA
Statutory	Auditor Marco RUBAGOTTI

Top Management

Mario Dora - Chairman

Mario Dora is an entrepreneur who is well known on a national level and who has been successfully operating in the real estate, innovative retail and entertainment for more than forty years. He is Chairman of Draco S.p.A. and holds other positions in the group's associate and subsidiary companies, including Fashion District Group S.p.A., Alfa Park S.r.l. and Motor City Holding S.r.l. In the tourism and leisure, as Chairman of Situr S.p.A. and leading shareholder of Ciga Hotels S.p.A. and with Karim Aga Khan, Mario Dora completed important projects all over Italy, including the most important Valtur S.p.A. holiday villages, the Sardinian Costa Verde tourist resort and the Mirabilandia theme and amusement park. He has also worked in leading food, real estate and service businesses. In particular, he not only participated in the construction of 20 shopping centres, together with Standa-Rinascenze, but also Fiat's administrative offices in Turin, Alitalia's headquarters in Rome and the Crystal Palace skyscraper in Brescia.

Giuseppe Taini - Managing Director

Giuseppe Taini is a chartered accountant who has many years of experience in the management of leading companies in the financial, real estate and public services sectors. He is the Managing Director of Draco S.p.A., and also covers other positions in the associated companies and subsidiaries of the Group: he is the Managing Director of Fashion District Service S.r.l., Alfa Park S.r.l., Cinestar Italia S.p.A. and the Chief Executive Officer of Motor City Holding S.r.l. and other real estate companies. He has also covered numerous positions in finance companies such as that of Managing Director of Fideritalia Sim S.p.A. and Chairman of Capital Investment Trust S.p.A., and of Gruppo Cogeme S.p.A. and other Public Corporations in the public services sector.

Luciano Marinelli - Vice Chairman

Entrepreneur Luciano Marelli is a partner and Manager of Metra S.p.A. He is Vice Chairman of Draco S.p.A. and is also on the Boards of associate and subsidiary companies of the group. He holds, and has held in the past, numerous managerial posts in several companies, in the financial sector in particular he has acquired considerable experience while holding prominent positions within Cariplo S.p.A., Magazzini Generali Fiduciari Cariplo S.p.A. and Esatri Esazione Tributi S.p.A.; furthermore, in the IT sector, he was Managing Director of Olivetti S.p.A.

Angelo Facchinetti - Board member of the Executive Committee

Angelo Facchinetti is Chairman and Managing Director of Earchimede S.p.A., a company that operates in the private equity sector, controlled by Hopa Group. He is General Manager of Hopa and on the Board of Draco S.p.A. and is a member of the executive committee as well as holding other positions in associate and subsidiary companies of the group, such as Vice Chairman of Fashion Group S.p.A. and Alfa Park S.r.l. He also holds active posts on the Boards of various financial and real estate companies.

Fabrizio Bussi - Board member of the Executive Committee

Entrepreneur Fabrizio Bussi is a shareholder and Director of various companies in the construction and real estate sector. He is Managing Director of the real estate division of Draco S.p.A. and holds other posts in associate and subsidiary companies of the group – amongst these are Alfa Park S.r.l. and Dracoprogetti S.r.l.. He holds, and has held in the past, numerous active posts in leading companies in the building and real estate sector.

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The companies named will not be responsible for the information provided.

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